
NYSA Liquidating Trust

Schedule of Investments September 30, 2022 (Unaudited)

<u>Shares</u>	<u>Value</u>
COMMON STOCKS - 79.32%	
Surgical & Medical Instruments - 79.32%	
84,332 Transluminal Technologies LLC (a) (b) *	\$ 400,577
TOTAL FOR COMMON STOCKS (Cost \$252,996) - 79.32%	<u>400,577</u>
MONEY MARKET FUND - 26.14%	
132,005 Federated Treasury Obligations Fund - Institutional Shares 2.84% **	132,005
TOTAL FOR MONEY MARKET FUND - (Cost \$132,005) - 26.14%	<u>132,005</u>
TOTAL INVESTMENTS (Cost \$385,001) - 105.46%	<u>532,582</u>
LIABILITIES IN EXCESS OF OTHER ASSETS - (5.46)%	<u>(27,579)</u>
NET ASSETS - 100.00%	<u>\$ 505,003</u>

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of September 30, 2022, the percentage of the Trust's total net assets represented by illiquid securities was 79.32%. The Trust's percentage of total assets represented by illiquid securities as of September 30, 2022: (i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

* Non-income producing during the period.

** Variable Rate Security, the coupon rate shown represents the yield at September 30, 2022.

NYSA Liquidating Trust
Statement of Assets and Liabilities
September 30, 2022 (Unaudited)

Assets:

Investments in Securities, at Value (Cost \$385,001)	\$ 532,582
Prepaid Expenses	17,599
Total Assets	<u>550,181</u>

Liabilities:

Payables:

Trustee Fees	742
Service Fees	402
Other Accrued Expenses	44,034
Total Liabilities	<u>45,178</u>

Net Assets \$ 505,003

Net Assets Consist of:

Paid In Capital	\$ 357,422
Distributable Earnings/(Deficit)	<u>147,581</u>

Net Assets, for 344,956 Shares Outstanding \$ 505,003

Net Asset Value and Redemption Price Per Share \$ 1.46

NYSA Liquidating Trust
Statement of Operations
For the six months ended September 30, 2022 (Unaudited)

Investment Income	\$ -
Expenses:	
Audit Expense	12,700
Insurance Expense	7,881
Transfer Agent Expense	4,966
Legal Expense	1,003
Custodial Fees	902
Tax Filing Expense	842
Trustee Expense	544
Regulatory Fee Expense	251
Printing and Mailing Expense	234
Closing Fee Expense	167
Other Expenses	1,671
Total Expenses	<u>31,161</u>
Net Investment Loss	<u>(31,161)</u>
Realized and Unrealized Gain (Loss) on Investments:	
Realized Gain on Investments	-
Net Change in Unrealized Appreciation on Investments	<u>-</u>
Realized and Unrealized Gain on Investments	<u>-</u>
Net Decrease in Net Assets Resulting from Operations	<u><u>\$ (31,161)</u></u>

NYSA Liquidating Trust
Statements of Changes in Net Assets (Unaudited)

	Six Months Ended <u>9/30/2022</u>	Six Months Ended <u>3/31/2022</u>
Increase (Decrease) in Net Assets From Operations:		
Net Investment Loss	\$ (31,161)	\$ (31,337)
Net Realized Gain on Securities	-	-
Unrealized Appreciation on Securities	-	-
Net Decrease in Net Assets Resulting from Operations	<u>(31,161)</u>	<u>(31,337)</u>
 Capital Share Transactions	 <u>45,500</u>	 <u>-</u>
 Total Increase (Decrease) in Net Assets	 14,339	 (31,337)
 Net Assets:		
Beginning of Period	 <u>490,664</u>	 <u>522,001</u>
 End of Period	 <u>\$ 505,003</u>	 <u>\$ 490,664</u>