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# NYSA Liquidating Trust

## Schedule of Investments September 30, 2020 (Unaudited)

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<u>Shares</u>	<u>Value</u>
<b>COMMON STOCKS - 68.98%</b>	
<b>Surgical &amp; Medical Instruments - 68.98%</b>	
84,332 Transluminal Technologies LLC (a) (b) *	\$ 400,577
TOTAL FOR COMMON STOCKS (Cost \$252,996) - 68.98%	<u>400,577</u>
<b>MONEY MARKET FUND - 32.47%</b>	
188,565 Federated Treasury Obligations Fund - Institutional Shares 0.01% **	188,565
TOTAL FOR MONEY MARKET FUND - (Cost \$188,565) - 32.47%	<u>188,565</u>
<b>TOTAL INVESTMENTS (Cost \$441,561) - 101.45%</b>	<u>589,142</u>
<b>LIABILITIES IN EXCESS OF OTHER ASSETS - (1.45)%</b>	<u>(8,437)</u>
<b>NET ASSETS - 100.00%</b>	<u>\$ 580,705</u>

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of September 30, 2020, the percentage of the Trust's total net assets represented by illiquid securities was 68.98%. The Trust's percentage of total assets represented by illiquid securities as of September 30, 2020: (i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

\* Non-income producing during the period.

\*\* Variable Rate Security, the coupon rate shown represents the yield at September 30, 2020.

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**NYSA Liquidating Trust**  
**Statement of Assets and Liabilities**  
**September 30, 2020 (Unaudited)**

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Assets:

Investments in Securities, at Value (Cost \$441,561)	\$ 589,142
Prepaid Expenses	-
Total Assets	<u>589,142</u>

Liabilities:

Payables:

Trustee Fees	-
Service Fees	242
Other Accrued Expenses	8,195
Total Liabilities	<u>8,437</u>

Net Assets \$ 580,705

Net Assets Consist of:

Paid In Capital	\$ 433,124
Distributable Earnings/(Deficit)	<u>147,581</u>

Net Assets, for 344,956 Shares Outstanding \$ 580,705

Net Asset Value and Redemption Price Per Share \$ 1.68

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# NYSA Liquidating Trust

## Statement of Operations

For the period September 28, 2020 through September 30, 2020 (Unaudited)

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Investment Income	\$	-
Expenses:		
Audit Expense		3,342
Insurance Expense		2,074
Transfer Agent Expense		1,266
Legal Expense		264
Custodial Fees		237
Tax Filing Expense		221
Trustee Expense		143
Officer Fee Expense		132
Regulatory Fee Expense		66
Printing and Mailing Expense		62
Closing Fee Expense		44
Other Expenses		440
Total Expenses		<u>8,291</u>
Net Investment Loss		<u>(8,291)</u>
Realized and Unrealized Gain (Loss) on Investments:		
Realized Gain on Investments		-
Net Change in Unrealized Appreciation on Investments		-
Realized and Unrealized Gain on Investments		<u>-</u>
Net Decrease in Net Assets Resulting from Operations	\$	<u>(8,291)</u>

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# NYS A Liquidating Trust

## Statements of Changes in Net Assets (Unaudited)

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	Period Ended <u>9/30/2020</u> (a)
Decrease in Net Assets From Operations:	
Net Investment Loss	\$ (8,291)
Net Realized Gain on Securities	-
Unrealized Appreciation on Securities	-
Net Decrease in Net Assets Resulting from Operations	<u>(8,291)</u>
 Capital Share Transactions	 <u>-</u>
 Total Decrease in Net Assets	 (8,291)
 Net Assets:	
Beginning of Period	<u>588,996</u>
 End of Period	 <u><u>\$ 580,705</u></u>

(a) For the period September 28, 2020 through September 30, 2020.