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# NYSA Liquidating Trust

## Schedule of Investments

March 31, 2023 (Unaudited)

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<u>Shares</u>	<u>Value</u>
<b>COMMON STOCKS - 84.48%</b>	
<b>Surgical &amp; Medical Instruments - 84.48%</b>	
84,332 Transluminal Technologies LLC (a) (b) *	\$ 400,577
TOTAL FOR COMMON STOCKS (Cost \$252,996) - 84.48%	<u>400,577</u>
<b>MONEY MARKET FUND - 26.37%</b>	
125,042 Federated Treasury Obligations Fund - Institutional Shares 4.66% **	125,042
TOTAL FOR MONEY MARKET FUND - (Cost \$125,042) - 26.37%	<u>125,042</u>
<b>TOTAL INVESTMENTS (Cost \$378,038) - 110.85%</b>	<u>525,619</u>
<b>LIABILITIES IN EXCESS OF OTHER ASSETS - (10.85)%</b>	<u>(51,454)</u>
<b>NET ASSETS - 100.00%</b>	<u>\$ 474,165</u>

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of March 31, 2023, the percentage of the Trust's total net assets represented by illiquid securities was 84.48%. The Trust's percentage of total assets represented by illiquid securities as of March 31, 2023: (i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

\* Non-income producing during the period.

\*\* Variable Rate Security, the coupon rate shown represents the yield at March 31, 2023.

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**NYSA Liquidating Trust**  
**Statement of Assets and Liabilities**  
**March 31, 2023 (Unaudited)**

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Assets:

Investments in Securities, at Value (Cost \$378,038)	\$ 525,619
Prepaid Expenses	12,695
Total Assets	<u>538,314</u>

Liabilities:

Payables:

Trustee Fees	783
Service Fees	49
Other Accrued Expenses	63,317
Total Liabilities	<u>64,149</u>

Net Assets \$ 474,165

Net Assets Consist of:

Paid In Capital	\$ 326,584
Distributable Earnings/(Deficit)	<u>147,581</u>

Net Assets, for 344,956 Shares Outstanding \$ 474,165

Net Asset Value and Redemption Price Per Share \$ 1.37

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**NYSA Liquidating Trust**  
**Statement of Operations**  
**For the six months ended March 31, 2023 (Unaudited)**

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Investment Income	\$ -
Expenses:	
Audit Expense	12,631
Insurance Expense	7,838
Transfer Agent Expense	4,787
Legal Expense	997
Custodial Fees	897
Tax Filing Expense	837
Trustee Expense	541
Regulatory Fee Expense	249
Printing and Mailing Expense	233
Closing Fee Expense	166
Other Expenses	1,662
Total Expenses	<u>30,838</u>
Net Investment Loss	<u>(30,838)</u>
Realized and Unrealized Gain (Loss) on Investments:	
Realized Gain on Investments	-
Net Change in Unrealized Appreciation on Investments	<u>-</u>
Realized and Unrealized Gain on Investments	<u>-</u>
Net Decrease in Net Assets Resulting from Operations	<u><u>\$ (30,838)</u></u>

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**NYSA Liquidating Trust**  
**Statements of Changes in Net Assets (Unaudited)**

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	Six Months Ended <u>3/31/2023</u>	Six Months Ended <u>9/30/2022</u>
Increase (Decrease) in Net Assets From Operations:		
Net Investment Loss	\$ (30,838)	\$ (31,161)
Net Realized Gain on Securities	-	-
Unrealized Appreciation on Securities	-	-
Net Decrease in Net Assets Resulting from Operations	<u>(30,838)</u>	<u>(31,161)</u>
 Capital Share Transactions	 <u>-</u>	 <u>45,500</u>
 Total Increase (Decrease) in Net Assets	 <u>(30,838)</u>	 <u>14,339</u>
 Net Assets:		
Beginning of Period	 <u>505,003</u>	 <u>490,664</u>
 End of Period	 <u>\$ 474,165</u>	 <u>\$ 505,003</u>