
NYSA Liquidating Trust

Schedule of Investments

March 31, 2022 (Unaudited)

| <u>Shares</u> | <u>Value</u> |
|---|-------------------|
| COMMON STOCKS - 81.64% | |
| Surgical & Medical Instruments - 81.64% | |
| 84,332 Transluminal Technologies LLC (a) (b) * | \$ 400,577 |
| TOTAL FOR COMMON STOCKS (Cost \$252,996) - 81.64% | <u>400,577</u> |
| MONEY MARKET FUND - 22.78% | |
| 111,761 Federated Treasury Obligations Fund - Institutional Shares 0.13% ** | 111,761 |
| TOTAL FOR MONEY MARKET FUND - (Cost \$111,761) - 22.78% | <u>111,761</u> |
| TOTAL INVESTMENTS (Cost \$364,757) - 104.42% | <u>512,338</u> |
| LIABILITIES IN EXCESS OF OTHER ASSETS - (4.42)% | <u>(21,674)</u> |
| NET ASSETS - 100.00% | <u>\$ 490,664</u> |

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of March 31, 2022, the percentage of the Trust's total net assets represented by illiquid securities was 81.64%. The Trust's percentage of total assets represented by illiquid securities as of March 31, 2022: (i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

* Non-income producing during the period.

** Variable Rate Security, the coupon rate shown represents the yield at March 31, 2022.

NYSA Liquidating Trust
Statement of Assets and Liabilities
March 31, 2022 (Unaudited)

Assets:

| | |
|--|----------------|
| Investments in Securities, at Value (Cost \$364,757) | \$ 512,338 |
| Prepaid Expenses | 16,665 |
| Total Assets | <u>529,003</u> |

Liabilities:

| | |
|------------------------|---------------|
| Payables: | |
| Trustee Fees | 449 |
| Service Fees | 500 |
| Other Accrued Expenses | 37,390 |
| Total Liabilities | <u>38,339</u> |

Net Assets \$ 490,664

Net Assets Consist of:

| | |
|--|-------------------|
| Paid In Capital | \$ 343,083 |
| Distributable Earnings/(Deficit) | <u>147,581</u> |
| Net Assets, for 344,956 Shares Outstanding | <u>\$ 490,664</u> |

Net Asset Value and Redemption Price Per Share \$ 1.42

NYSA Liquidating Trust
Statement of Operations
For the six months ended March 31, 2022 (Unaudited)

| | |
|--|---------------------------|
| Investment Income | \$ - |
| Expenses: | |
| Audit Expense | 12,631 |
| Insurance Expense | 7,838 |
| Transfer Agent Expense | 5,286 |
| Legal Expense | 997 |
| Custodial Fees | 897 |
| Tax Filing Expense | 837 |
| Trustee Expense | 541 |
| Regulatory Fee Expense | 249 |
| Printing and Mailing Expense | 233 |
| Closing Fee Expense | 166 |
| Other Expenses | 1,662 |
| Total Expenses | <u>31,337</u> |
| Net Investment Loss | <u>(31,337)</u> |
| Realized and Unrealized Gain (Loss) on Investments: | |
| Realized Gain on Investments | - |
| Net Change in Unrealized Appreciation on Investments | <u>-</u> |
| Realized and Unrealized Gain on Investments | <u>-</u> |
| Net Decrease in Net Assets Resulting from Operations | <u><u>\$ (31,337)</u></u> |

NYSA Liquidating Trust
Statements of Changes in Net Assets (Unaudited)

| | Six Months Ended <u>3/31/2022</u> | Six Months Ended <u>9/30/2021</u> |
|--|---|---|
| Increase (Decrease) in Net Assets From Operations: | | |
| Net Investment Loss | \$ (31,337) | \$ (32,016) |
| Net Realized Gain on Securities | - | - |
| Unrealized Appreciation on Securities | - | - |
| Net Decrease in Net Assets Resulting from Operations | <u>(31,337)</u> | <u>(32,016)</u> |
| Capital Share Transactions | <u>-</u> | <u>-</u> |
| Total Decrease in Net Assets | (31,337) | (32,016) |
| Net Assets: | | |
| Beginning of Period | <u>522,001</u> | <u>554,017</u> |
| End of Period | <u>\$ 490,664</u> | <u>\$ 522,001</u> |