
NYSA Liquidating Trust

Schedule of Investments September 30, 2023 (Unaudited)

<u>Shares</u>	<u>Value</u>
COMMON STOCKS - 89.19%	
Surgical & Medical Instruments - 89.19%	
84,332 Transluminal Technologies LLC (a) (b) *	\$ 400,577
TOTAL FOR COMMON STOCKS (Cost \$252,996) - 89.19%	<u>400,577</u>
MONEY MARKET FUND - 13.80%	
62,003 Federated Treasury Obligations Fund - Institutional Shares 5.22% **	62,003
TOTAL FOR MONEY MARKET FUND - (Cost \$62,003) - 13.80%	<u>62,003</u>
TOTAL INVESTMENTS (Cost \$378,038) - 102.99%	<u>462,580</u>
LIABILITIES IN EXCESS OF OTHER ASSETS - (2.99)%	<u>(13,442)</u>
NET ASSETS - 100.00%	<u>\$ 449,138</u>

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of September 30, 2023, the percentage of the Trust's total net assets represented by illiquid securities was 89.19%. The Trust's percentage of total assets represented by illiquid securities as of September 30, 2023: (i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

* Non-income producing during the period.

** Variable Rate Security, the coupon rate shown represents the yield at September 30, 2023.

NYSA Liquidating Trust
Statement of Assets and Liabilities
September 30, 2023 (Unaudited)

Assets:

Investments in Securities, at Value (Cost \$314,999)	\$ 462,580
Prepaid Expenses	28,243
Total Assets	<u>490,823</u>

Liabilities:

Payables:

Trustee Fees	573
Service Fees	696
Other Accrued Expenses	40,416
Total Liabilities	<u>41,685</u>

Net Assets \$ 449,138

Net Assets Consist of:

Paid In Capital	\$ 301,557
Distributable Earnings/(Deficit)	<u>147,581</u>

Net Assets, for 344,956 Shares Outstanding \$ 449,138

Net Asset Value and Redemption Price Per Share \$ 1.30

NYSA Liquidating Trust
Statement of Operations
For the six months ended September 30, 2023 (Unaudited)

Investment Income	\$ 5,811
Expenses:	
Audit Expense	12,631
Insurance Expense	7,838
Transfer Agent Expense	4,787
Legal Expense	997
Custodial Fees	897
Tax Filing Expense	837
Trustee Expense	541
Regulatory Fee Expense	249
Printing and Mailing Expense	233
Closing Fee Expense	166
Other Expenses	1,662
Total Expenses	<u>30,838</u>
Net Investment Loss	<u>(25,027)</u>
Realized and Unrealized Gain (Loss) on Investments:	
Realized Gain on Investments	-
Net Change in Unrealized Appreciation on Investments	-
Realized and Unrealized Gain on Investments	<u>-</u>
Net Decrease in Net Assets Resulting from Operations	<u><u>\$ (25,027)</u></u>

NYSA Liquidating Trust
Statements of Changes in Net Assets (Unaudited)

	Six Months Ended <u>9/30/2023</u>	Six Months Ended <u>3/31/2023</u>
Increase (Decrease) in Net Assets From Operations:		
Net Investment Loss	\$ (25,027)	\$ (30,838)
Net Realized Gain on Securities	-	-
Unrealized Appreciation on Securities	-	-
Net Decrease in Net Assets Resulting from Operations	<u>(25,027)</u>	<u>(30,838)</u>
Capital Share Transactions	<u>-</u>	<u>-</u>
Total Increase (Decrease) in Net Assets	(25,027)	(30,838)
Net Assets:		
Beginning of Period	<u>474,165</u>	<u>505,003</u>
End of Period	<u>\$ 449,138</u>	<u>\$ 474,165</u>