
NYSA Liquidating Trust

Schedule of Investments

March 31, 2024 (Unaudited)

<u>Shares</u>	<u>Value</u>
COMMON STOCKS - 95.92%	
Surgical & Medical Instruments - 95.92%	
84,332 Transluminal Technologies LLC (a) (b) *	\$ 400,577
TOTAL FOR COMMON STOCKS (Cost \$252,996) - 95.92%	<u>400,577</u>
MONEY MARKET FUND - 13.27%	
55,414 Federated Treasury Obligations Fund - Institutional Shares 5.17% **	55,414
TOTAL FOR MONEY MARKET FUND - (Cost \$55,414) - 13.27%	<u>55,414</u>
TOTAL INVESTMENTS (Cost \$308,410) - 109.19%	<u>455,991</u>
LIABILITIES IN EXCESS OF OTHER ASSETS - (9.19)%	<u>(38,369)</u>
NET ASSETS - 100.00%	<u>\$ 417,622</u>

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of March 31, 2024, the percentage of the Trust's total net assets represented by illiquid securities was 95.92%. The Trust's percentage of total assets represented by illiquid securities as of March 31, 2024: (i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

* Non-income producing during the period.

** Variable Rate Security, the coupon rate shown represents the yield at March 31, 2024.

NYSA Liquidating Trust
Statement of Assets and Liabilities
March 31, 2024 (Unaudited)

Assets:

Investments in Securities, at Value (Cost \$308,410)	\$ 455,991
Prepaid Expenses	18,463
Total Assets	<u>474,454</u>

Liabilities:

Payables:

Trustee Fees	876
Service Fees	1,613
Other Accrued Expenses	54,343
Total Liabilities	<u>56,832</u>

Net Assets \$ 417,622

Net Assets Consist of:

Paid In Capital	\$ 270,041
Distributable Earnings/(Deficit)	<u>147,581</u>

Net Assets, for 344,956 Shares Outstanding \$ 417,622

Net Asset Value and Redemption Price Per Share \$ 1.21

NYSA Liquidating Trust

Statement of Operations

For the year ended March 31, 2024 (Unaudited)

Investment Income	\$	5,811
Expenses:		
Audit Expense		25,539
Insurance Expense		15,849
Transfer Agent Expense		9,679
Legal Expense		2,016
Custodial Fees		1,814
Tax Filing Expense		1,693
Trustee Expense		1,094
Regulatory Fee Expense		504
Printing and Mailing Expense		471
Closing Fee Expense		335
Other Expenses		3,360
Total Expenses		<u>62,354</u>
Net Investment Loss		<u>(56,543)</u>
Realized and Unrealized Gain (Loss) on Investments:		
Realized Gain on Investments		-
Net Change in Unrealized Appreciation on Investments		-
Realized and Unrealized Gain on Investments		<u>-</u>
Net Decrease in Net Assets Resulting from Operations	\$	<u><u>(56,543)</u></u>

NYSA Liquidating Trust

Statements of Changes in Net Assets (Unaudited)

	Year Ended <u>3/31/2024</u>	Year Ended <u>3/31/2023</u>
Increase (Decrease) in Net Assets From Operations:		
Net Investment Loss	\$ (56,543)	\$ (61,999)
Net Realized Gain on Securities	-	-
Unrealized Appreciation on Securities	-	-
Net Decrease in Net Assets Resulting from Operations	<u>(56,543)</u>	<u>(61,999)</u>
 Capital Share Transactions	 <u>-</u>	 <u>45,500</u>
 Total Decrease in Net Assets	 (56,543)	 (16,499)
 Net Assets:		
Beginning of Year	 <u>474,165</u>	 <u>490,664</u>
 End of Year	 <u>\$ 417,622</u>	 <u>\$ 474,165</u>