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# NYSA Liquidating Trust

## Schedule of Investments

September 30, 2024 (Unaudited)

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<u>Shares</u>	<u>Value</u>
<b>COMMON STOCKS - 103.52%</b>	
<b>Surgical &amp; Medical Instruments - 103.52%</b>	
84,332 Transluminai Technologies LLC (a) (b) *	\$ 400,577
TOTAL FOR COMMON STOCKS (Cost \$252,996) - 103.52%	<u>400,577</u>
<b>MONEY MARKET FUND - 20.19%</b>	
78,126 Federated Treasury Obligations Fund - Institutional Shares 4.80% **	<u>78,126</u>
TOTAL FOR MONEY MARKET FUND - (Cost \$78,126) - 20.19%	<u>78,126</u>
<b>TOTAL INVESTMENTS (Cost \$331,122) - 123.71%</b>	<u>478,703</u>
<b>LIABILITIES IN EXCESS OF OTHER ASSETS - (23.71)%</b>	<u>(91,750)</u>
<b>NET ASSETS - 100.00%</b>	<u><u>\$ 386,953</u></u>

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of September 30, 2024, the percentage of the Trust's total net assets represented by illiquid securities was 103.52%. The Trust's percentage of total assets represented by illiquid securities as of September 30, 2024: (i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

\* Non-income producing during the period.

\*\* Variable Rate Security, the coupon rate shown represents the yield at September 30, 2024.

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# **NYSA Liquidating Trust**

## **Statement of Assets and Liabilities**

**September 30, 2024 (Unaudited)**

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**Assets:**

Investments in Securities, at Value (Cost \$331,122)	\$ 478,703
Prepaid Expenses	<u>8,725</u>
Total Assets	<u>487,428</u>

**Liabilities:**

**Payables:**

Trustee Fees	913
Service Fees	1,755
Other Accrued Expenses	<u>97,807</u>
Total Liabilities	<u>100,475</u>

Net Assets	<u>\$ 386,953</u>
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**Net Assets Consist of:**

Paid In Capital	\$ 239,372
Distributable Earnings/(Deficit)	<u>147,581</u>

Net Assets, for 344,956 Shares Outstanding	<u>\$ 386,953</u>
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Net Asset Value and Redemption Price Per Share	<u>\$ 1.12</u>
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# NYSA Liquidating Trust

## Statement of Operations

For the six months ended September 30, 2024 (Unaudited)

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Investment Income	\$ -
Expenses:	
Audit Expense	12,631
Insurance Expense	7,838
Transfer Agent Expense	4,787
Legal Expense	997
Custodial Fees	897
Tax Filing Expense	837
Trustee Expense	541
Regulatory Fee Expense	249
Printing and Mailing Expense	233
Closing Fee Expense	166
Other Expenses	1,493
Total Expenses	<u>30,669</u>
Net Investment Loss	<u>(30,669)</u>
Realized and Unrealized Gain (Loss) on Investments:	
Realized Gain on Investments	-
Net Change in Unrealized Appreciation on Investments	-
Realized and Unrealized Gain on Investments	<u>-</u>
Net Decrease in Net Assets Resulting from Operations	<u><u>\$ (30,669)</u></u>

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# NYSALiquidating Trust

## Statements of Changes in Net Assets (Unaudited)

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	Six Months Ended 9/30/2024	Six Months Ended 3/31/2024
Increase (Decrease) in Net Assets From Operations:		
Net Investment Loss	\$ (30,669)	\$ (31,516)
Net Realized Gain on Securities	-	-
Unrealized Appreciation on Securities	-	-
Net Decrease in Net Assets Resulting from Operations	<u>(30,669)</u>	<u>(31,516)</u>
Capital Share Transactions	<u>-</u>	<u>-</u>
Total Decrease in Net Assets	(30,669)	(31,516)
Net Assets:		
Beginning of Period	<u>417,622</u>	<u>449,138</u>
End of Period	<u>\$ 386,953</u>	<u>\$ 417,622</u>