# NYSA Liquidating Trust

## Schedule of Investments

### September 30, 2026 (Unaudited)

| Shares | | Value |
|---|---|---|
| **COMMON STOCKS - 148.56%** | | |
| **Surgical & Medical Instruments - 148.56%** | | |
| 150,063 | Transradial Holdings, Inc. (a) (b) * | $ 400,668 |
| TOTAL FOR COMMON STOCKS (Cost $252,996) - 148.56% | | 400,668 |
| **MONEY MARKET FUND - 10.04%** | | |
| 27,084 | Federated Treasury Obligations Fund - Institutional Shares 3.74% ** | 27,084 |
| TOTAL FOR MONEY MARKET FUND - (Cost $27,084) - 10.04% | | 27,084 |
| **TOTAL INVESTMENTS (Cost $280,080) - 158.60%** | | 427,752 |
| **LIABILITIES IN EXCESS OF OTHER ASSETS - (58.60)%** | | (158,043) |
| **NET ASSETS - 100.00%** | | $ 269,709 |

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of September 30, 2026, the percentage of the Trust's total net assets represented by illiquid securities was 148.56%. The Trust's percentage of total assets represented by illiquid securities as of September 30, 2026: (i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

* Non-income producing during the period.

** Variable Rate Security, the coupon rate shown represents the yield at September 30, 2026.

# NYSA Liquidating Trust

## Statement of Assets and Liabilities

### September 30, 2026 (Unaudited)

| | |
|---|---|
| Assets: | |
| Investments in Securities, at Value (Cost $280,080) | $ 427,752 |
| Prepaid Expenses | 3,034 |
| Total Assets | 430,786 |
| Liabilities: | |
| Payables: | |
| Trustee Fees | 1,081 |
| Service Fees | 2,681 |
| Other Accrued Expenses | 157,315 |
| Total Liabilities | 161,077 |
| Net Assets | $ 269,709 |
| Net Assets Consist of: | |
| Paid In Capital | $ 122,037 |
| Distributable Earnings | 147,672 |
| Net Assets, for 344,956 Shares Outstanding | $ 269,709 |
| Net Asset Value and Redemption Price Per Share | $ 0.78 |

# NYSA Liquidating Trust

## Statement of Operations

### For the six months ended September 30, 2026 (Unaudited)

| | | |
|---|---|---|
| Investment Income | $ | 537 |
| Expenses: | | |
| Audit Expense | | 12,700 |
| Insurance Expense | | 7,881 |
| Transfer Agent Expense | | 4,813 |
| Legal Expense | | 1,003 |
| Custodial Fees | | 902 |
| Tax Filing Expense | | 842 |
| Trustee Expense | | 544 |
| Regulatory Fee Expense | | 251 |
| Printing and Mailing Expense | | 234 |
| Closing Fee Expense | | 167 |
| Other Expenses | | 1,671 |
| Total Expenses | | 31,008 |
| Net Investment Loss | | (30,471) |
| Realized and Unrealized Gain (Loss) on Investments: | | |
| Realized Gain on Investments | | - |
| Net Change in Unrealized Appreciation on Investments | | - |
| Realized and Unrealized Gain on Investments | | - |
| Net Decrease in Net Assets Resulting from Operations | $ | (30,471) |

# NYSA Liquidating Trust

## Statements of Changes in Net Assets (Unaudited)

| | Six Months Ended 9/30/2026 | Year Ended 3/13/2026 |
|---|---|---|
| Increase (Decrease) in Net Assets From Operations: | | |
| Net Investment Loss | $ (30,471) | $ (56,026) |
| Net Realized Gain on Securities | - | - |
| Unrealized Appreciation on Securities | - | 91 |
| Net Decrease in Net Assets Resulting from Operations | (30,471) | (55,935) |
| Capital Share Transactions | - | - |
| Total Decrease in Net Assets | (30,471) | (55,935) |
| Net Assets: | | |
| Beginning of Period/Year | 300,180 | 356,115 |
| End of Period/Year | $ 269,709 | $ 300,180 |