
NYSA Liquidating Trust

Schedule of Investments

March 31, 2021 (Unaudited)

<u>Shares</u>	<u>Value</u>
COMMON STOCKS - 72.31%	
Surgical & Medical Instruments - 72.31%	
84,332 Transluminal Technologies LLC (a) (b) *	\$ 400,577
TOTAL FOR COMMON STOCKS (Cost \$252,996) - 72.31%	<u>400,577</u>
MONEY MARKET FUND - 26.81%	
148,537 Federated Treasury Obligations Fund - Institutional Shares 0.01% **	148,537
TOTAL FOR MONEY MARKET FUND - (Cost \$148,537) - 26.81%	<u>148,537</u>
TOTAL INVESTMENTS (Cost \$401,533) - 99.12%	<u>549,114</u>
OTHER ASSETS LESS LIABILITIES, NET - 0.88%	<u>4,903</u>
NET ASSETS - 100.00%	<u>\$ 554,017</u>

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of March 31, 2021, the percentage of the Trust's total net assets represented by illiquid securities was 72.31%. The Trust's percentage of total assets represented by illiquid securities as of March 31, 2021: (i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

* Non-income producing during the period.

** Variable Rate Security, the coupon rate shown represents the yield at March 31, 2021.

NYSA Liquidating Trust
Statement of Assets and Liabilities
March 31, 2021 (Unaudited)

Assets:

Investments in Securities, at Value (Cost \$401,533)	\$ 549,114
Prepaid Expenses	16,299
Total Assets	<u>565,413</u>

Liabilities:

Payables:	
Trustee Fees	106
Service Fees	756
Other Accrued Expenses	10,534
Total Liabilities	<u>11,396</u>

Net Assets \$ 554,017

Net Assets Consist of:

Paid In Capital	\$ 406,436
Distributable Earnings/(Deficit)	<u>147,581</u>
Net Assets, for 344,956 Shares Outstanding	<u>\$ 554,017</u>

Net Asset Value and Redemption Price Per Share \$ 1.61

NYSA Liquidating Trust
Statement of Operations
For the six months ended March 31, 2021 (Unaudited)

Investment Income	\$ -
Expenses:	
Audit Expense	10,757
Insurance Expense	6,676
Transfer Agent Expense	4,502
Legal Expense	850
Custodial Fees	764
Tax Filing Expense	713
Trustee Expense	460
Regulatory Fee Expense	212
Printing and Mailing Expense	198
Closing Fee Expense	141
Other Expenses	1,415
Total Expenses	<u>26,688</u>
Net Investment Loss	<u>(26,688)</u>
Realized and Unrealized Gain (Loss) on Investments:	
Realized Gain on Investments	-
Net Change in Unrealized Appreciation on Investments	<u>-</u>
Realized and Unrealized Gain on Investments	<u>-</u>
Net Decrease in Net Assets Resulting from Operations	<u><u>\$ (26,688)</u></u>

NYSA Liquidating Trust
Statements of Changes in Net Assets (Unaudited)

	Six Months Ended <u>3/31/2021</u>	Period Ended <u>9/30/2020 (a)</u>
Decrease in Net Assets From Operations:		
Net Investment Loss	\$ (26,688)	\$ (8,291)
Net Realized Gain on Securities	-	-
Unrealized Appreciation on Securities	-	-
Net Decrease in Net Assets Resulting from Operations	<u>(26,688)</u>	<u>(8,291)</u>
Capital Share Transactions	<u>-</u>	<u>-</u>
Total Decrease in Net Assets	(26,688)	(8,291)
Net Assets:		
Beginning of Period	<u>580,705</u>	<u>588,996</u>
End of Period	<u>\$ 554,017</u>	<u>\$ 580,705</u>

(a) For the period September 28, 2020 through September 30, 2020.