
NYSA Liquidating Trust

Schedule of Investments

March 31, 2026 (Unaudited)

<u>Shares</u>	<u>Value</u>
COMMON STOCKS - 133.48%	
Surgical & Medical Instruments - 133.48%	
150,063 Transradial Holdings, Inc. (a) (b) *	\$ 400,668
TOTAL FOR COMMON STOCKS (Cost \$252,996) - 133.48%	<u>400,668</u>
MONEY MARKET FUND - 10.76%	
32,313 Federated Treasury Obligations Fund - Institutional Shares 3.53% **	32,313
TOTAL FOR MONEY MARKET FUND - (Cost \$32,313) - 10.76%	<u>32,313</u>
TOTAL INVESTMENTS (Cost \$285,309) - 144.24%	<u>432,981</u>
LIABILITIES IN EXCESS OF OTHER ASSETS - (44.24)%	<u>(132,801)</u>
NET ASSETS - 100.00%	<u>\$ 300,180</u>

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of March 31, 2026, the percentage of the Trust's total net assets represented by illiquid securities was 133.48%. The Trust's percentage of total assets represented by illiquid securities as of March 31, 2026:

(i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

* Non-income producing during the period.

** Variable Rate Security, the coupon rate shown represents the yield at March 31, 2026.

NYSA Liquidating Trust
Statement of Assets and Liabilities
March 31, 2026 (Unaudited)

Assets:	
Investments in Securities, at Value (Cost \$285,309)	\$ 432,981
Prepaid Expenses	3,664
Total Assets	<u>436,645</u>
Liabilities:	
Payables:	
Trustee Fees	1,038
Service Fees	2,019
Other Accrued Expenses	133,408
Total Liabilities	<u>136,465</u>
Net Assets	<u>\$ 300,180</u>
Net Assets Consist of:	
Paid In Capital	\$ 152,508
Distributable Earnings	<u>147,672</u>
Net Assets, for 344,956 Shares Outstanding	<u>\$ 300,180</u>
Net Asset Value and Redemption Price Per Share	<u>\$ 0.87</u>

NYSA Liquidating Trust

Statement of Operations

For the year ended March 31, 2026 (Unaudited)

Investment Income	\$	5,819
Expenses:		
Audit Expense		25,331
Insurance Expense		15,719
Transfer Agent Expense		9,600
Legal Expense		2,000
Custodial Fees		1,799
Tax Filing Expense		1,679
Trustee Expense		1,084
Regulatory Fee Expense		500
Printing and Mailing Expense		467
Closing Fee Expense		333
Other Expenses		3,333
Total Expenses		<u>61,845</u>
Net Investment Loss		<u>(56,026)</u>
Realized and Unrealized Gain (Loss) on Investments:		
Realized Gain on Investments		-
Net Change in Unrealized Appreciation on Investments		<u>91</u>
Realized and Unrealized Gain on Investments		<u>91</u>
Net Decrease in Net Assets Resulting from Operations	\$	<u><u>(55,935)</u></u>

NYSА Liquidating Trust

Statements of Changes in Net Assets (Unaudited)

	Year Ended <u>3/13/2026</u>	Year Ended <u>3/31/2025</u>
Increase (Decrease) in Net Assets From Operations:		
Net Investment Loss	\$ (56,026)	\$ (61,507)
Net Realized Gain on Securities	-	-
Unrealized Appreciation on Securities	<u>91</u>	-
Net Decrease in Net Assets Resulting from Operations	<u>(55,935)</u>	<u>(61,507)</u>
 Capital Share Transactions	 <u>-</u>	 <u>-</u>
 Total Decrease in Net Assets	 (55,935)	 (61,507)
 Net Assets:		
Beginning of Year	<u>356,115</u>	<u>417,622</u>
 End of Year	 <u>\$ 300,180</u>	 <u>\$ 356,115</u>