
NYSA Liquidating Trust

Schedule of Investments September 30, 2021 (Unaudited)

<u>Shares</u>	<u>Value</u>
COMMON STOCKS - 76.74%	
Surgical & Medical Instruments - 76.74%	
84,332 Transluminal Technologies LLC (a) (b) *	\$ 400,577
TOTAL FOR COMMON STOCKS (Cost \$252,996) - 76.74%	<u>400,577</u>
MONEY MARKET FUND - 22.74%	
118,714 Federated Treasury Obligations Fund - Institutional Shares 0.01% **	118,714
TOTAL FOR MONEY MARKET FUND - (Cost \$118,714) - 22.74%	<u>118,714</u>
TOTAL INVESTMENTS (Cost \$371,710) - 99.48%	<u>519,291</u>
OTHER ASSETS LESS LIABILITIES, NET - 0.52%	<u>2,710</u>
NET ASSETS - 100.00%	<u>\$ 522,001</u>

Above percentages are calculated as a percentage of net assets.

(a) Restricted Security. As of September 30, 2021, the percentage of the Trust's total net assets represented by illiquid securities was 76.74%. The Trust's percentage of total assets represented by illiquid securities as of September 30, 2021: (i) did not result from the acquisition of any security; and (ii) was the result of previous years' changes in the fair value of securities held by the Trust.

(b) Level 3 Security.

* Non-income producing during the period.

** Variable Rate Security, the coupon rate shown represents the yield at September 30, 2021.

NYSA Liquidating Trust
Statement of Assets and Liabilities
September 30, 2021 (Unaudited)

Assets:

Investments in Securities, at Value (Cost \$371,710)	\$ 519,291
Prepaid Expenses	20,673
Total Assets	<u>539,964</u>

Liabilities:

Payables:	
Trustee Fees	408
Service Fees	852
Other Accrued Expenses	16,703
Total Liabilities	<u>17,963</u>

Net Assets \$ 522,001

Net Assets Consist of:

Paid In Capital	\$ 374,420
Distributable Earnings/(Deficit)	<u>147,581</u>
Net Assets, for 344,956 Shares Outstanding	<u>\$ 522,001</u>

Net Asset Value and Redemption Price Per Share \$ 1.51

NYSA Liquidating Trust
Statement of Operations
For the six months ended September 30, 2021 (Unaudited)

Investment Income	\$	9
Expenses:		
Audit Expense		12,908
Insurance Expense		8,011
Transfer Agent Expense		5,402
Legal Expense		1,019
Custodial Fees		917
Tax Filing Expense		856
Trustee Expense		552
Regulatory Fee Expense		255
Printing and Mailing Expense		238
Closing Fee Expense		169
Other Expenses		1,698
Total Expenses		<u>32,025</u>
Net Investment Loss		<u>(32,016)</u>
Realized and Unrealized Gain (Loss) on Investments:		
Realized Gain on Investments		-
Net Change in Unrealized Appreciation on Investments		-
Realized and Unrealized Gain on Investments		<u>-</u>
Net Decrease in Net Assets Resulting from Operations	\$	<u><u>(32,016)</u></u>

NYSA Liquidating Trust
Statements of Changes in Net Assets (Unaudited)

	Six Months Ended <u>9/30/2021</u>	Six Months Ended <u>3/31/2021</u>
Increase (Decrease) in Net Assets From Operations:		
Net Investment Loss	\$ (32,016)	\$ (26,688)
Net Realized Gain on Securities	-	-
Unrealized Appreciation on Securities	-	-
Net Decrease in Net Assets Resulting from Operations	<u>(32,016)</u>	<u>(26,688)</u>
 Capital Share Transactions	 <u>-</u>	 <u>-</u>
 Total Decrease in Net Assets	 (32,016)	 (26,688)
 Net Assets:		
Beginning of Period	<u>554,017</u>	<u>580,705</u>
 End of Period	 <u>\$ 522,001</u>	 <u>\$ 554,017</u>